

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

Set: 9:30 AM (AST)
Started: 9:34 AM (AST)
Ended: 11:12 AM (AST)

MINUTES OF PROCEEDINGS

BEFORE U.S. DISTRICT JUDGE LAURA TAYLOR SWAIN
U.S. MAGISTRATE JUDGE JUDITH G. DEIN
COURTROOM DEPUTY: Carmen Tacoronte
COURT REPORTER: Amy Walker

DATE: June 29, 2022

In Re: The Financial Oversight & Management
Board for Puerto Rico

as representative of

The Commonwealth of Puerto Rico et al.,
Debtors,

3:17-BK-3283 (LTS)
PROMESA
Title III

(Jointly Administered)

In Re: The Financial Oversight & Management
Board for Puerto Rico

as representative of

Puerto Rico Electric Power Authority,
Debtor.

3:17-BK-4780 (LTS)
PROMESA
Title III

(Jointly Administered)

Omnibus Hearing held.¹

I. STATUS REPORTS

1. Report from the Financial Oversight and Management Board [Case No. 17-3283, ECF

¹ Agenda filed at Docket Entry No. 21368 in 3:17-BK-3283 (LTS).

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No. 21377]

- a. A status report regarding the Puerto Rico Public Finance Corporation shall be submitted by August 1, 2022
2. Report from AAFAF [Case No. 17-3283, ECF No. 21376]

II. CONTESTED MATTERS

1. Four Hundred Fifty-Eighth Omnibus Objection to Claims. [Case No. 17-3283, ECF No. 20789]
 - a. Sustained as to Claims 24320 and 17738. The portions of the claims classified as secured were reclassified as general unsecured claims.
 - b. FOMB to submit a comprehensive proposed order.
2. Four Hundred Sixty-Eighth Omnibus Objection to Claims. s [Case No. 17-3283, ECF No. 20799]
 - a. Sustained as to Claim No. 11464. The claim was disallowed in its entirety as it was amended and superseded by Claim No. 179740
 - b. FOMB to submit a comprehensive proposed order.
3. Cobra Acquisitions Motion to Lift Stay Order. [Case No. 17-3283, ECF No. 21145]
 - a. Denied.
 - b. Order to be issued.
 - c. Further Status Report due by January 6, 2023 or, if earlier, 30 days following the issuance of a FEMA determination concerning the Second Contract.
4. PV Properties, Inc.’s Motion for Relief from Stay. [Case No. 17-4780, ECF No. 2779]
 - a. Denied.
 - b. Order to be issued.

III. ADJOURNED MATTERS

1. Objection of Puerto Rico Sales Tax Financing Corporation to Proofs of Claim of the United States Department of the Treasury/Internal Revenue Service. [Case No. 17-

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3283, ECF No. 7419; Case No. 17-3284, ECF No. 643]

5. PREPA's Omnibus Motion for Order Approving Its Rejection of Certain Power Purchase and Operating Agreements. [Case No. 17-3283, ECF No. 15178; Case No. 17-4780, ECF No. 2296]
6. Community Health Foundation's Administrative Claim Motion. [Case No. 17-3283, ECF No. 18602]
7. Ricoh Puerto Rico Inc.'s Objection to Cure Amounts. [Case No. 17-3283, ECF No. 19498]
8. Ramhil Developers Inc.'s Objection to Cure Amount. [Case No. 17-3283, ECF No. 19807]
9. Debtors' Omnibus Objections to Claims.

NEXT SCHEDULED HEARING:

Pretrial Conference set for August 8, 2022, at 9:30 AM (AST) before Judge Laura Taylor Swain.

s/Carmen Tacoronte
Carmen Tacoronte
PROMESA Case Administrator